

Article 23(4) and (5) of the Directive 2011/61/EU of the European Parliament and of the Council of 8 June 2011 on Alternative Investment Fund Managers (the "**AIFMD**") and Articles 108 and 109 of the Commission Delegated Regulation (EU) No 231/2013 of 19 December 2012 (the "**AIFMR**") require AIFMs to make available to AIF investors, in accordance with the AIF rules or instruments of incorporation, certain information, as well as any material changes thereof. Article 23 of the AIFMD has been implemented in the United Kingdom through Chapter 3.2 of the Investment Funds sourcebook of the Financial Conduct Authority Handbook ("**FUND 3.2**").

This document either contains the information required to be made available to investors in Greencoat UK Wind plc (the "**Company**") by Schroders Greencoat LLP ("**SGL**") in accordance with Article 23(4) and (5) of the AIFMD/FUND 3.2 and Articles 108 and 109 of the AIFMR or cross-refers to where the relevant information can be found.

This document refers to, and should be read in conjunction with, the registration document of the Company and the securities note and summary of the Company submitted to and approved by the UK Listing Authority on 5 November 2021, relating to a share issuance programme with up to 300 million new ordinary shares (together, the "**Prospectus**"), and the annual report relating to the Company for the year ended 31 December 2023 (the "**Annual Report**").

Except as set out below, capitalised terms used in this document have the same meaning as in the Prospectus. This document does not update or amend any part of the Prospectus or the Annual Report. This document should also be read in conjunction with any RNS announcements published on the website, from time to time.

AIFMD/AIFMR REFERENCE	AIFMD/AIFMR REQUIREMENT	DISCLOSURE
Article 23(4)(a), AIFMD Article 108(2), AIFMR	Percentage of the Company's assets which are subject to special arrangements arising from their illiquid nature (calculated as the NAV of those assets divided by the NAV of the Company), to include an overview of any special arrangements in place, including whether they relate to side pockets, gates or other similar arrangements, the valuation methodology applied to assets which are subject to such arrangements and how management and performance fees apply to these assets.	None
Article 23(4)(b), AIFMD Article 108(3), AIFMR	Any new arrangements for managing the liquidity of the Company, including the activation of gates, side pockets or similar special arrangements, or where SGL decides to suspend redemptions.	N/A - Closed end fund which is listed and trades daily
Article 23(4)(c), AIFMD Article 108(4) and (5), AIFMR	The current risk profile of the Company and the risk management systems employed by SGL to manage those risks, including whether risk limits set by SGL have been or are likely to be exceeded.	Financial and other key risks are covered in the Annual Report at pages 20-22.

AIFMD/AIFMR REFERENCE	AIFMD/AIFMR REQUIREMENT	DISCLOSURE
Articles 23(5), AIFMD Article 109(2) and (3), AIFMR	<p>(1) Any changes to:</p> <p>(a) the maximum level of leverage that SGL may employ on behalf of the Company; and</p> <p>(b) any right of reuse of collateral or any guarantee granted under the leveraging arrangement, including: (i) original and revised maximum level of leverage calculated in accordance with the gross and commitment methods (within the meaning of the AIFMD), whereby the level of leverage must be the relevant exposure divided by the net asset value of the Company; (ii) the nature of any rights granted for the re-use of collateral; and (iii) details of any changes in service providers in relation to points (i) and (ii) (where applicable)); and</p> <p>(2) the total amount of leverage employed by the Company calculated in accordance with the gross and commitment methods employed by the Company.</p>	<p>Annual Report at page 1, 10</p> <p>All previously regularly disclosed leverage limits and calculations set out by the Company since its inception are based on the methodology outlined in the Annual Report on pages 2. For the sake of consistency, the Annual Report continues to do this.</p> <p>The AIFMD leverage was 178% of NAV under the gross method (limit of 250%) (previously 177%) and 149% of NAV under the commitment method (limit of 200%) (previously 148%).</p> <p><i>(Calculations based on the GAV/NAV as provided under the Article 19(3) AIFMD disclosure on page 4 of this disclosure document)</i></p>

Under FUND 3.3.5R(5) and (6) (which implements Article 22(2)(e) and (f) of the AIFMD), there is a requirement to disclose certain remuneration information in relation to SGL. However, ESMA's guidelines on sound remuneration policies under the AIFMD state that AIFMs should have the flexibility to disclose remuneration information through an independent remuneration policy statement. This information is provided below:

AIFMD/AIFMR REFERENCE	AIFMD/AIFMR REQUIREMENT	DISCLOSURE
Article 22(2)(e), AIFMD Article 107(1), AIFMR	The total amount of remuneration paid by SGL to its staff for the financial year, split into fixed and variable remuneration, including where	Annual Report (p.104)

AIFMD/AIFMR REFERENCE	AIFMD/AIFMR REQUIREMENT	DISCLOSURE
	relevant, any carried interest paid by the Company and the number of beneficiaries.	
Article 22(2)(f), AIFMD Article 107, AIFMR	The aggregate amount of remuneration broken down by senior management and members of staff of SGL, whose actions have a material impact on the risk profile of the Company.	Annual Report (p.104)

Under FUND 3.9.5R (which implements Article 19(3) of the AIFMD) AIFMs are also required to ensure that the net asset value per share of AIFs are calculated and disclosed to investors.

AIFMD/AIFMR REFERENCE	AIFMD/AIFMR DISCLOSURE REQUIREMENT	DISCLOSURE
Article 19(3) AIFMD Article 72(1) AIFMR	If the AIF is a closed-ended type, such valuations and calculations shall also be carried out in case of an increase or decrease of the capital by the relevant AIF.	Please see the website for the latest NAV Factsheet. www.greencoat-ukwind.com .